

Financial Data

● Key financial information (consolidated)

(Unit: million yen; ratio: %)

	FY 2017 (ending in Feb. 2018)			FY 2018 (ending in Feb. 2019)			FY 2019 (ending in Feb. 2020)			FY 2020 (ending in Feb. 2020)			FY 2021 (ending in Feb. 2022)		
		Composition ratio	YoY		Composition ratio	YoY		Composition ratio	YoY		Composition ratio	YoY		Composition ratio	YoY
Assets	62,080	100.0	125.6	59,912	100.0	96.5	57,823	100.0	96.5	56,449	100.0	97.6	54,262	100.0	96.1
Current assets	12,835	20.7	108.5	11,233	18.7	87.5	9,474	16.4	84.3	9,331	16.5	98.5	8,251	15.2	88.4
Cash and deposits	3,264	5.3	138.3	2,666	4.4	81.7	2,164	3.7	81.2	2,965	5.3	137.0	2,441	4.5	82.3
Notes and accounts receivable - trade	5,475	8.8	100.0	5,109	8.5	93.3	3,644	6.3	71.3	3,523	6.2	96.7	3,447	6.4	97.8
Inventories	2,394	3.9	95.2	2,138	3.6	89.3	2,080	3.6	97.3	2,022	3.6	97.2	1,742	3.2	86.2
Non-current assets	49,245	79.3	131.0	48,679	81.3	98.9	48,348	83.6	99.3	47,117	83.5	97.5	46,010	84.8	97.7
Property, plant and equipment	28,803	46.4	109.6	28,165	47.0	97.8	29,436	50.9	104.5	29,144	51.6	99.0	28,746	53.0	98.6
Intangible assets	9,873	15.9	780.2	9,784	16.3	99.1	9,769	16.9	99.9	9,975	17.7	102.1	10,034	18.5	100.6
Investments and other assets	10,568	17.0	105.3	10,729	17.9	101.5	9,142	15.8	85.2	7,997	14.2	87.5	7,229	13.3	90.4
Liabilities	41,481	66.8	136.3	38,242	63.8	92.2	36,925	63.9	96.6	40,207	71.2	108.9	36,255	66.8	90.2
Current liabilities	23,178	37.3	105.1	22,271	37.2	96.1	20,545	35.5	92.2	24,655	43.7	120.0	20,786	38.3	84.3
Notes and accounts payable - trade	8,438	13.6	106.6	8,296	13.8	98.3	6,550	11.3	79.0	4,983	8.8	76.1	5,713	10.5	114.7
Short-term loans payable	7,212	11.6	95.2	6,807	11.4	94.4	8,021	13.9	117.8	12,110	21.5	151.0	8,773	16.2	72.4
Non-current liabilities	18,303	29.5	218.6	15,971	26.7	87.3	16,380	28.3	102.6	15,552	27.6	94.9	15,468	28.5	99.5
Long-term loans payable	14,597	23.5	313.0	12,736	21.3	87.3	13,475	23.3	105.8	12,514	22.2	92.9	11,193	20.6	89.4
Net assets	20,599	33.2	108.4	21,670	36.2	105.2	20,897	36.1	96.4	16,241	28.8	77.7	18,007	33.2	110.9
Capital stock	7,132	11.5	100.0	7,132	11.9	100.0	7,132	12.3	100.0	7,132	12.6	100.0	7,132	13.1	100.0
Capital surplus	5,534	8.9	100.0	5,539	9.2	100.1	5,482	9.5	99.0	5,411	9.6	98.7	5,411	10.0	100.0
Retained earnings	5,405	8.7	121.0	6,461	10.8	119.6	6,973	12.1	107.9	2,253	4.0	32.3	3,253	6.0	144.4
Minority interests	27	0.0	64.8	3	0.0	11.1	20	0.0	664.9	-	-	-	759	1.4	-

※ The Company has adopted the Partial Amendments to Accounting Standard for Tax Effect Accounting (Accounting Standards Board of Japan (ASBJ) Statement No. 28, February 16, 2018) and other standards from the fiscal year ended February 29, 2020, and figures for the fiscal year ended February 28, 2019 are those after retrospectively applying the standards.

Total interest-bearing liabilities	21,809	35.1	178.2	19,543	32.6	89.6	21,496	37.2	110.0	24,625	43.6	114.6	19,966	36.8	81.1
Operating cash flow	4,262	-	177.5	2,818	-	66.1	1,536	-	54.5	-2,760	-	-	-1,247	-	-
Investment cash flow	-13,398	-	-	-731	-	-	-2,743	-	-	891	-	-	5,380	-	603.5
Financial cash flow	10,040	-	-	-2,685	-	-	705	-	-	2,668	-	378.1	-4,707	-	-
Inventory turnover	36.9	-	+4.0	40.8	-	+3.9	42.6	-	+1.8	25.7	-	-16.9	34.5	-	+8.8
Total assets turnover	1.6	-	-0.1	1.5	-	-0.1	1.5	-	-	0.9	-	-0.6	1.2	-	+0.3

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